SHARED GOVERNANCE JOURNEY

California County Boards of Education
September 10, 2021
Your Presenters

David Patterson, Ed.D.
Placer County Board of Education
Trustee Area 3

Lynn Oliver
Placer County Board of Education
Trustee Area 4

Gayle Garbolino-Mojica
Placer County Superintendent of Schools

Keith Bray
Gen. Counsel & Chief of Staff CSBA
What’s your why?

To better serve our community through excellence in governance

#GoldinEducation
Our Journey

Change Agent

Changing Dynamic of Placer County Board

Joint Vision and Mission

Masters in Governance Program
Development Timeline

2012
Board Goals

2013
Board Evaluation

2018
Joint Vision

2019
Shared Mission

Dec 2020
CSBA MIG Program

April 2021
Board Retreat Discussion on Compact

May 2021
Ad Hoc Committee Formed (Meeting every two weeks)

June 2021
Report Out to the Full Board

July 2021
Report Out to the Full Board

Aug 2021
Review Preamble with Full Board
California law has created a special and unique relationship between the role of a county board of education and the role of a county superintendent. Each entity is separately elected and has distinct duties and responsibilities.

There are also legal duties and responsibilities that require cooperation between the county board and the county superintendent to achieve the best results for the students.
The purpose of the Shared Governance Compact is to enable both entities to effectively and seamlessly govern together for the benefit of the students and families in the community. The shared governance concept, which relies on trust and collaboration between the two entities, allows the County Superintendent and the County Board to fulfill their respective duties confident in the support of the other entity.
Shared Governance

**COUNTY BOARD**
- Appellate Role for Districts
- Interdistrict Transfers
- Expulsion Appeals
- Charter Appeals
- Govern Court and County Community Schools
- Authorize and/or Govern Charter
- Set Superintendent Salary
- Review Annual Audit

**COUNTY SUPERINTENDENT**
- Accountability Agent
- Approve District LCAPs
- Approve District Budgets
- County Office Employer
- Provider of Regional Services
- Operate Court Schools
- Ensure Ed Code Compliance
- Statewide System of Supports

- Student Outcomes
- COE Budget
- Court & Community Schools
- COE Charter Schools
- Community Engagement
- Advocacy
## Shared Governance at PCOE

<table>
<thead>
<tr>
<th>County Board</th>
<th>Shared Governance</th>
<th>County Superintendents</th>
</tr>
</thead>
<tbody>
<tr>
<td>Approve COE LCAPs</td>
<td>Student Services</td>
<td>Develop COE LCAPs, Approve School District LCAPs</td>
</tr>
<tr>
<td>Approve</td>
<td>COE Charter Schools</td>
<td></td>
</tr>
<tr>
<td>Establish</td>
<td>Court &amp; Charter Schools</td>
<td>Operate</td>
</tr>
<tr>
<td>Authorize and Govern</td>
<td>COE Charter (Independent)</td>
<td>Operate and Oversight</td>
</tr>
<tr>
<td>Authorize</td>
<td>COE Charter (Independent)</td>
<td></td>
</tr>
<tr>
<td>Listen and Respond</td>
<td>Consultant</td>
<td></td>
</tr>
<tr>
<td>Confer and Align</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Audit</td>
<td></td>
</tr>
</tbody>
</table>
**Compact Structure**

<table>
<thead>
<tr>
<th>Preamble</th>
<th>Direction</th>
<th>Focus Areas</th>
<th>Tools</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Unique relationship outlined in California law</td>
<td>• Joint Vision Statement</td>
<td>• Student Outcomes</td>
<td>• Liaisons</td>
</tr>
<tr>
<td>• Purpose – Relies on Trust and Collaboration</td>
<td>• Shared Mission Statement</td>
<td>• COE Budget</td>
<td>• Governance Calendar &amp; Board Agenda</td>
</tr>
<tr>
<td>• Ed Code – Specific Legal Responsibility</td>
<td>• Separate Strategic Goals Reviewed Annually</td>
<td>• Court &amp; Community Schools</td>
<td>• Governance Norms</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• COE Charters (Dependent)</td>
<td>• Board Bylaw 9000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• COE Charters (Independent)</td>
<td>• Superintendent Policy 1000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Community Engagement</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Advocacy</td>
<td></td>
</tr>
</tbody>
</table>
Tools

Governance Calendar and Board Agenda
Governance Norms
Superintendent Policy 1000
Board Bylaw 9000
Liaisons
Next Steps

2021-22
• September - Deep Dive
• October - Review Sections 2-4 at Board Retreat
• November - Approval
• December - Appoint Liaisons (1-2 Focus Areas)
• January – Begin Implementation

2022-23
• Assess Progress and Adjust If Needed
• Appoint 1-2 More Liaisons
Questions

Follow our Shared Governance Journey through Board Docs

Thank You

loliver@placercoe.k12.ca.us
dpatterson@placercoe.k12.ca.us
superintendent@placercoe.org
kbray@csba.org

Social Media
@SuptGayleGM
@Placer_COE

Website
www.placercoe.org