Shared Governance Journey
Your Presenters

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Placer County Board of Education
Trustee Area 3

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Placer County Board of Education
Trustee Area 4

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Placer County Superintendent of Schools

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Gen. Counsel & Chief of Staff CSBA
What’s your why?

▸ To better serve our community through excellence in governance

#GoldinEducation
Our Journey

- Change Agent
- Changing Dynamic of the Placer County Board
- Joint Vision and Mission
- Masters in Governance Program
Development Timeline

- **2012**: Board Goals
- **2013**: Board Evaluation
- **2018**: Joint Vision
- **2019**: Shared Mission
- **Dec 2020**: CSBA MIG Program
- **April 2021**: Board Retreat Discussion on Compact
- **Oct 2021**: Board Retreat
- **Aug 2021**: Review Preamble with Full Board
- **July 2021**: Report Out to the Full Board
- **June 2021**: Report Out to the Full Board
- **May 2021**: Ad Hoc Committee Formed (Meeting every two weeks)
## Compact Structure

<table>
<thead>
<tr>
<th>Preamble</th>
<th>Direction</th>
<th>Focus Areas</th>
<th>Tools</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Unique relationship outlined in California law.</td>
<td>• Joint Vision Statement.</td>
<td>• Student Outcomes.</td>
<td>• Liaisons.</td>
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<tr>
<td>• Purpose – Relies on Trust and Collaboration.</td>
<td>• Shared Mission Statement.</td>
<td>• COE Budget.</td>
<td>• Governance Calendar &amp; Board Agenda.</td>
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<td>• Legal Responsibilities</td>
<td>• Separate Strategic Goals Reviewed Annually.</td>
<td>• Court &amp; Community Schools.</td>
<td>• Governance Norms.</td>
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<td>• COE Charters.</td>
<td>• Board Bylaw 9000.</td>
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<td>(Dependent)</td>
<td>• Superintendent Policy 1000.</td>
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<td>• COE Charters.</td>
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<td>• Community Engagement</td>
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<td>• Advocacy.</td>
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Preamble

California law has created a special and unique relationship between the role of a county board of education and the role of a county superintendent. Each entity is separately elected or appointed and has distinct duties and responsibilities.

There are also legal duties and responsibilities that require cooperation between the county board and the county superintendent to achieve the best results for the students.
The purpose of the Shared Governance Compact is to enable both entities to effectively and seamlessly govern together for the benefit of the students and families in the community. The shared governance concept, which relies on trust and collaboration between the two entities, allows the County Superintendent and the County Board to fulfill their respective duties confident in the support of the other entity.
Shared Governance

COUNTY BOARD
- Appellate Role for Districts
- Interdistrict Transfers
- Appeals
  - Charter
  - Court and Community
  - Expulsion
- Govern Court and County Community Schools
- Authorize and/or Govern Charter
- Set Superintendent Salary
- Review Annual Audit

COUNTY SUPERINTENDENT
- Accountability Agent
- Approve District LCAPs
- Approve District Budgets
- County Office Employer
- Provider of Regional Services
- Operate Court Schools
- Ensure Ed Code Compliance
- Statewide System of Supports

Student Outcomes
- COE Budget
- Court & Community Schools
- COE Charter Schools
- Community Engagement
- Advocacy
## Focus Areas at PCOE

<table>
<thead>
<tr>
<th>County Board</th>
<th>Shared Governance</th>
<th>County Superintendent</th>
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<tbody>
<tr>
<td>Approve COE LCAPs</td>
<td>Student Outcomes</td>
<td>Develop COE LCAPs</td>
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<tr>
<td>Approve</td>
<td>COE Budget</td>
<td>Approve School District LCAPs</td>
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<tr>
<td>Establish</td>
<td>Court &amp; Community Schools</td>
<td>Develop</td>
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<tr>
<td>Authorize and Govern</td>
<td>COE Charters (Dependent)</td>
<td>Operate and Oversight</td>
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<tr>
<td>Authorize</td>
<td>COE Charters (Independent)</td>
<td>Oversight</td>
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<tr>
<td>Listen and Respond</td>
<td>Community Engagement</td>
<td>Listen and Respond</td>
</tr>
<tr>
<td>Confer and Align</td>
<td>Advocacy</td>
<td>Confer and Align</td>
</tr>
</tbody>
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**Note:** PCOE stands for **Preliminary Chrome of Education**, and COE stands for **Combined Office of Education**.
Tools

- Governance Calendar
- Board Agenda
- Governance Norms
- Superintendent Policy 1000
- Board Bylaw 9000
- Liaisons
Next Steps

2021-22
- November - Approval
- December - Appoint Liaisons (1-2 Focus Areas)
- January – Begin Implementation

2022-23
- Assess Progress and Adjust If Needed
- Appoint 1-2 More Liaisons
Questions?

Follow our Shared Governance Journey: https://bit.ly/PCOEboejourney